

Name of the Issue: Go Digit General Insurance Limited			
1	Type of Issue	Initial Public Offer	
2	Issue Size (Rs. Mn)	26146.46*	
	*Source: Prospectus dated May 17, 2024		
3	Grade of issue along with name of the rating agency		
	Name	NA	
	Grade	NA	
4	Subscription Level (Number of times)	10.03*	
	*The above figure is after removing multiple or duplicate Bids		
	*Source: Final post issue report dated May 27, 2024		
5	QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges		
	Particulars	%	
	(i) On Allotment**	19.09%	
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2024) *	21.32%	
	(iii) at the end of 1st FY (March 31, 2025)	23.12%	
	(iv) at the end of 2nd FY (March 31, 2026) *	Not Available	
	(v) at the end of 3rd FY (March 31, 2027) *	Not Available	
	**Reporting with the BSE. Represents holding of Institutions category		
	* QIB Holding not disclosed as reporting for relevant period has not been completed.		
6	Financials of the issuer		In Million
	Parameters	1st FY (March 31,2025)	2nd FY (March 31,2026)*
			3rd FY (March 31,2027)*
	Income from operations	11,091	Not Available
	Net Profit/(Loss) for the period	4,249	Not Available
	Paid-up equity share capital	9,230	Not Available
	Reserves excluding revaluation reserves	34,411	Not Available
	* Financials not available as reporting for the relevant years has not been completed.		

7 Trading Status

The equity shares of Go Digit General Insurance Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)	Infrequently Traded
(ii) at the end of 2nd FY (March 31, 2026)*	Not Available
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available

* Trading status not disclosed as the relevant fiscal years have not been completed.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)	Mukul Gupta	Appointed as additional director
(ii) at the end of 2nd FY (March 31, 2026)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available

* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document	In Million	
Particulars	Amount proposed to be financed from Net Proceeds	Estimated Utilisation of Net Proceeds in Fiscal 2025
Investments to maintain solvency ratio	10647.00	10647.00
General Corporate Purposes	-	-
Total Proceeds	10647.00	10647.00

Source: Prospectus dated May 17, 2024

(ii) Actual implementation

Particulars	Amount proposed to be financed from Net Proceeds	Actual Utilisation of Net Proceeds	Unutilised Net Proceeds
Investments to maintain solvency ratio	10647.00	0.00	10647.00
General corporate purposes	-	-	-
Total Proceeds	10647.00	0.00	10647.00

(iii) Reasons for delay in implementation, if any

Not applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds

(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document

(iii) Any other reservations expressed by the monitoring agency about the end use of funds

There has been no deviation. The nil statement under regulation 32 of SEBI Listing Regulation in this regard has been reviewed by Audit Committee at its meeting held on 25th July 2024.
Not applicable
Not applicable

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	272.00
Listing Date	23-May-24

Price parameters	At close of listing day- 23-05-2024	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March,2025)		
				Closing price	High	Low
Market Price	306.00	334.10	358.25	289.30	398.40	278.50
Nifty 50*	22,967.65	23,501.10	24,770.20	23,519.35	26,216.05	21,884.50

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2026) ⁽¹⁾			As at the end of the 3rd FY after the listing of the issue (31st March,2027) ⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

* Being index of NSE, the designated stock exchange

(1) The pricing data is not disclosed as the relevant fiscal years have not been completed

(2) Closing prices have been considered. In case of the date falling on holiday, previous working day has been considered

13 Basis for Issue Price

Accounting ratio	Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31,2025)	At the end of 1st FY (March 31,2026)**	At the end of 1st FY (March 31,2027)**
EPS (Diluted)	Company				
	Consolidated	10	0.40	4.62	Not Available
	Peer Group:				
	New India Assurance Company	5	6.36	6	
	Star Health and Allied Insurance Company	10	10.41	10.86	Not Available
	ICICI Lombard General Insurance Company Ltd	10	35.16	50.25	Not Available
	Industry Avg		17.31	22.37	Not Available
P/E	Company				
	Consolidated		NA	75.54	Not Available
	Peer Group:				
	New India Assurance Company		38.47	32.02	Not Available
	Star Health and Allied Insurance Company		53.79	42.68	Not Available
	ICICI Lombard General Insurance Company Ltd		48.14	39.55	Not Available
	Industry Avg		46.80	38.08	Not Available
RoNW	Company				
	Consolidated		1.53%	9.74%	Not Available
	Peer Group:				
	New India Assurance Company		5.13%	4.51%	Not Available
	Star Health and Allied Insurance Company		11.39%	9.20%	Not Available
	ICICI Lombard General Insurance Company Ltd		16.64%	17.54%	Not Available
	Industry Avg		11.05%	10.42%	Not Available

NAV per share	Company				
	<i>Consolidated</i>	26.61	47.28	Not Available	Not Available
	Peer Group:				
	<i>New India Assurance Company</i>	125.64	132.79	Not Available	Not Available
	<i>Star Health and Allied Insurance Company</i>	93.35	119.49	Not Available	Not Available
	<i>ICICI Lombard General Insurance Company Ltd</i>	211.60	288.53	Not Available	Not Available
	Industry Avg	143.53	180.27	Not Available	Not Available

Notes

* Sourced from Prospectus dated May 17, 2024.

**Not available as the relevant fiscal years have not been completed / information not disclosed

14 Any other material information

Particulars	Date	Remarks
For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com		
Source: Stock Exchange filings		